

CASE NO: 24-30283

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

CASH FLOW SUMMARY

CASH BALANCE SUMMARY

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
12/11/2024	Epic Unite REH	Other: Loan Interest Income	125.00
12/31/2024	Epic Unite REH	Other: Loan Interest Income	125.00

\$

Total Cash Receipts \$ 250.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 12/1/2024 to 12/31/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
12/14/2024		USBank	Operations	114.06
12/11/2024	1004	M&S Concessions	Operations	50.00

\$

Total Cash Disbursements

\$ 164.06 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

EPIC Employee LLC

Case 24-30281

Doc 211-1

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Desc Exhibit

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Form 2-C

COMPARATIVE BALANCE SHEET

EXHIBIT B

For Period Ending 12/31/2024**ASSETS**

Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$	38,131.82	\$	38,217.76	\$	38,517.47
Accounts Receivable (from Form 2-E)		-		4,625.00		3,812.50		7,187.50		9,500.00		9,500.00		9,375.00		2,187.50
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-		-
Inventory		-		-		-		-		-		-		-		-
Other Current Assets :(List)		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-
Total Current Assets	\$	-	\$	43,142.47	\$	42,243.83	\$	45,738.46	\$	47,873.51	\$	47,631.82	\$	47,592.76	\$	40,704.97
Fixed Assets:																
Land	\$	-		-		-		-		-		-		-	\$	-
Building		-		-		-		-		-		-		-		-
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-		-
Total Fixed Assets		-		-		-		-		-		-		-		-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-		-		-		-		-		-		-
Notes Receivable				447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00
		-		-		-		-		-		-		-		-
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	487,704.97

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	-
Pre Petition Liabilities:																
Secured Debt		-		-		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-		-		-
Prepetition Unsecured Debt		-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50
Class B		-		-		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50
TOTAL LIABILITIES	\$	-	\$	485,612.50	\$	486,891.45	\$	487,553.11	\$	489,487.52	\$	490,417.63	\$	491,748.86	\$	485,612.50

OWNERS' EQUITY

Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	2,092.47
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	2,092.47
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	487,704.97

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: EPIC Employee LLC

CASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 12/1/2024 to 12/31/2024

EXHIBIT B

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 250.00	\$ 250.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 250.00	\$ 250.00
Cost of Goods Sold	-	-
Gross Profit	\$ 250.00	\$ 250.00
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	164.06	799.71
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 164.06	\$ 799.71
Operating Income (Loss)	\$ 85.94	\$ (549.71)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		500.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 500.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense		250.00
Total Reorganization Expenses	\$ -	\$ 250.00
Net Income (Loss) Before Income Taxes	\$ 85.94	\$ (299.71)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 85.94	\$ (299.71)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

Form 2-E
SUPPORTING SCHEDULES

EXHIBIT C

For Period: 12/1/2024 to 12/31/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	1,331.23
30 to 60 days	-	2,312.50	2,312.50	3,250.00	2,312.50	-	930.11
61 to 90 days	-	-	2,312.50	2,312.50	3,250.00	2,312.50	1,934.41
91 to 120 days	-	-	-	2,312.50	2,312.50	3,250.00	661.66
Over 120 days	-	-	-	-	2,312.50	4,625.00	1,278.95
Total Post Petition	<u>2,437.50</u>	<u>4,625.00</u>	<u>8,000.00</u>	<u>10,312.50</u>	<u>10,312.50</u>	<u>10,187.50</u>	
Pre Petition Amounts	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	10,187.50	12,500.00	12,500.00	12,375.00	
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 4,625.00</u>	<u>\$ 3,812.50</u>	<u>7,187.50</u>	<u>9,500.00</u>	<u>9,500.00</u>	<u>9,375.00</u>	

**Total Post Petition
Accounts Payable** 6,136.36

* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition
Accounts Payable** 0.00

**Total
Accounts Payable** 6,136.36

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel \$				
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: _____	-	-	-	-
Total \$ _____	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -
_____	_____	_____	_____
_____	_____	_____	_____

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.